

The background of the slide is a photograph of a sunset or sunrise. The sky is a mix of orange, yellow, and light blue. Numerous birds are captured in flight, scattered across the sky. In the top left corner, there is a logo consisting of the word "SPEL" in a stylized, outlined font, enclosed within a double-lined rectangular border.

SPEL

CORPORATE BRIEFING

**ANNUAL ACCOUNTS
2025**

**Innovating for
a Better Tomorrow**

**2 October 2025
Karachi**

- ❑ **Company formed 43 years back in 1982**
- ❑ **Company Listed in 2015**
- ❑ **Manufacturer and Exporter of Technology Intensive Plastic Products for the Food & Personal Care Packaging and for the Auto Industry**
- ❑ **Blue Chip Clientele including FMCG Companies e.g. Unilever, Nestle, Pakistan Tobacco Co, Colgate Palmolive, KFC etc.**
- ❑ **First Tier supplier to Automotive Industry including Indus Motor, Pak Suzuki, Honda Car, Millat Tractors etc.**
- ❑ **Largest Private Sector Mold Making Company in Pakistan**
- ❑ **Winner of many Awards from Indus Motor, Honda Atlas, Pak Suzuki etc.**
- ❑ **Multiple Manufacturing units in Lahore, Rahim Yar Khan and Karachi**
- ❑ **Certifications: ISO 14001, ISO 9001, ISO 22000, PAS 2060, HALAL etc₂**



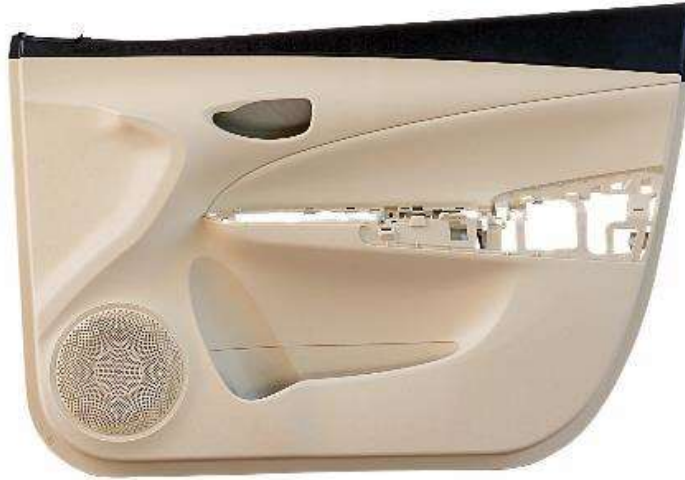


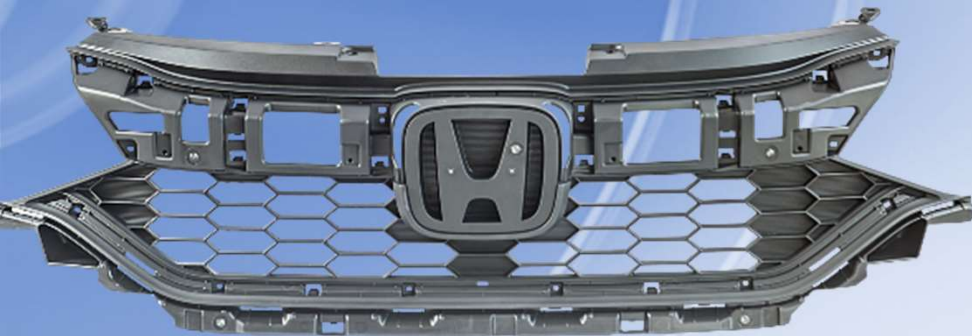
Products for Food and Personal Care Products Industry













Board of Directors



Mr. Almas Hyder
Chairman



Mr. Haroon Sharif
Independent Director



Mr. Ameen Ahsan
Independent Director



Dr. S. Sohail H. Naqvi
Independent Director



Mr. Zia Hyder Naqi
Chief Executive Officer



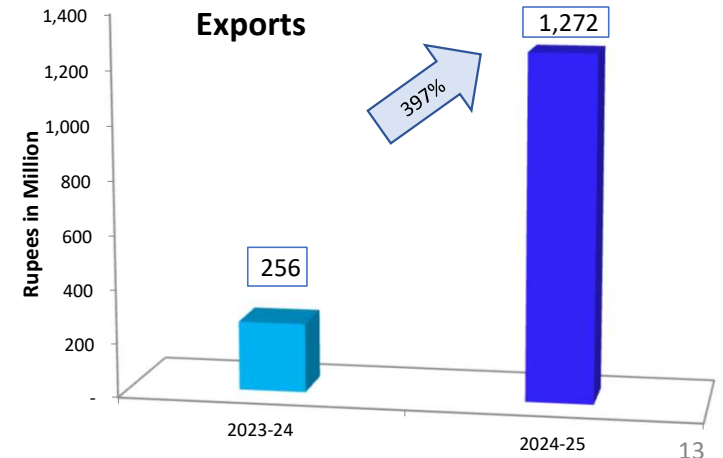
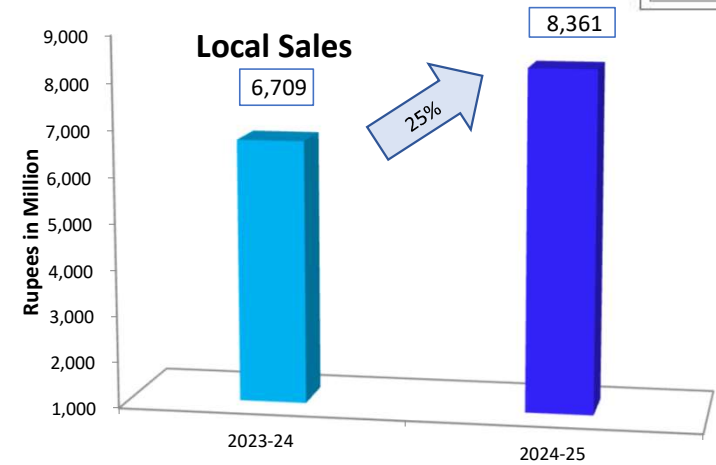
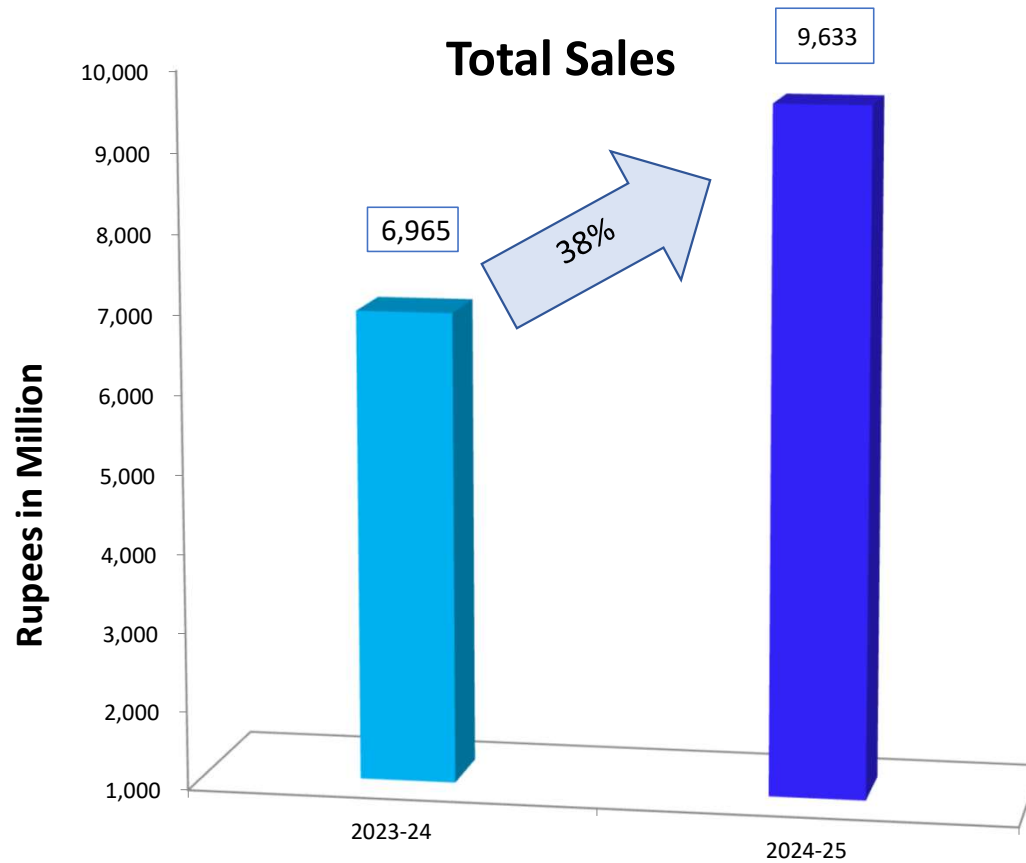
Dr. Nighat Arshad
Non-Executive Director



Mr. Abid Saleem Khan
Executive Director

Annual Results - 2025

Sales



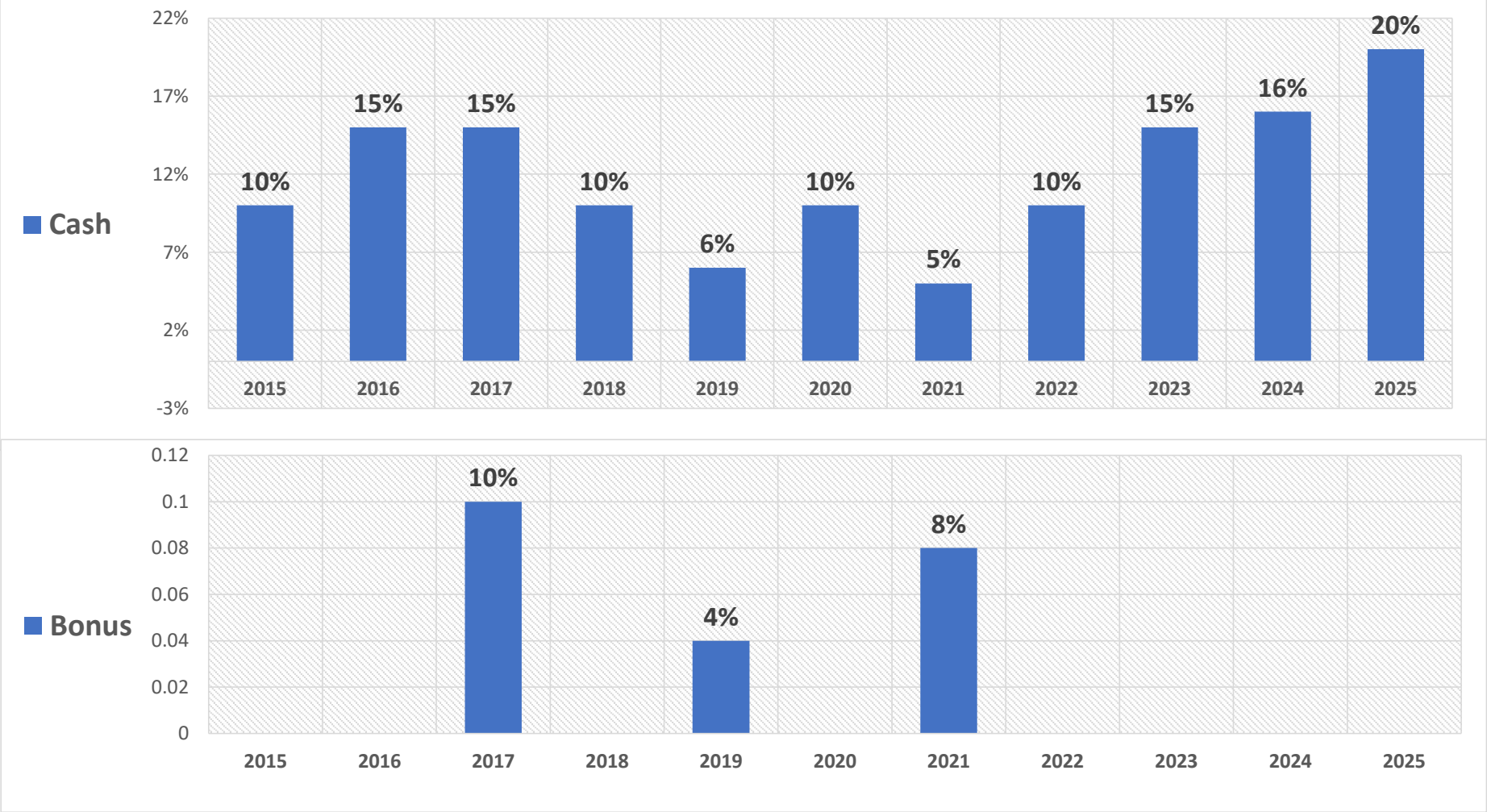
Profit and Loss Account

	Annual			
	30-Jun-25		30-Jun-24	
	Rupees 000	%age	Rupees 000	%age
Sales -net	9,633,218		6,965,105	
Cost of sales	(7,045,259)	-73.14%	(5,643,032)	-81.02%
Gross profit	2,587,958	26.86%	1,322,073	18.98%
Administrative expenses	(413,267)	-4.29%	(325,483)	-4.67%
Selling and distribution expenses	(76,956)	-0.80%	(58,565)	-0.84%
Operating profit	2,097,735	21.78%	938,025	13.47%
Other income	234,775	2.44%	187,835	2.70%
Other charges	(213,940)	-2.22%	(82,205)	-1.18%
Finance cost	(127,549)	-1.32%	(133,274)	-1.91%
Profit before taxation	1,991,021	20.67%	910,380	13.07%
Taxation	(737,899)	-7.66%	(269,413)	-3.87%
Profit after taxation	1,253,122	13.01%	640,967	9.20%
Earnings per share	6.60		3.36	

Balance Sheet

EQUITY AND LIABILITIES		30 Jun 2025	30 Jun 2024	ASSETS		30 Jun 2025	30 Jun 2024
		Rupees 000	Rupees 000			Rupees 000	Rupees 000
Share capital and reserves				Non-current assets			
Paid up capital		998,680	998,680	Operating fixed assets		3,820,404	3,818,396
Treasury shares		(114,905)	(114,905)	Capital work in progress		48,361	141,907
Share premium		358,628	358,628	Right of use assets		399,712	226,378
Accumulated profit		4,039,750	3,052,277	Intangibles		45	209
Revaluation surplus on land		827,709	827,709	Long term deposits		16,545	17,829
		6,109,862	5,122,389			4,285,067	4,204,719
Non-current liabilities				Current assets			
Long term loans		287,919	353,625	Stores & spares		69,508	64,025
Deferred income		48,325	65,536	Stock-in-trade		1,715,041	1,571,703
Lease liabilities		26,869	11,942	Trade debts		1,302,075	712,937
Deferred taxation		565,707	433,203	Income tax - net		16,421	108,171
		928,820	864,306	Deposits and prepayments		84,217	93,018
Current liabilities				Short term investments		507,601	387,693
Trade and other payables		747,410	600,343	Cash and bank balances		272,988	161,134
Short term borrowings		139,055	210,207			3,967,851	3,098,681
Contract Liabilities		68,309	93,516				
Current maturity of loans		228,048	353,037				
Unclaimed dividend		6,958	5,025				
Accrued mark up		24,456	54,577				
		1,214,236	1,316,705				
		8,252,918	7,303,400			8,252,918	7,303,400

Dividend History







THANK YOU!

